

RETIREMENT READINESS



THE FUTURE IS BRIGHT

Keep it that way by making sure you and your employees are prepared for those golden years.

TOP 3 THINGS EVERYONE SHOULD KNOW TO BE PREPARED FOR RETIREMENT.

1

PENSION: What is your pension?

Each state is different and each individual has a unique pension benefit. Understanding your particular pension package through proper analysis is critical in determining the success of your retirement.

2

TARGET RETIREMENT AGE: When do you want to retire?

Knowing your goals for retirement—including when the best time is for you to retire—allows you to build a strategic plan around that retirement age target.

3

RETIREMENT MEDICAL EXPENSES: Have you properly prepared for medical expenses in retirement?

What are your and your family's medical needs? Knowing this as you work toward your golden years allows you to properly determine anticipated medical expenses during retirement. A smart plan for covering medical costs during your retirement should be at the top of your list.

RETIREMENT READINESS RESOURCES



**SCAN TO ACCESS
MORE RESOURCES!**

Access best practice tips,
retirement plan comparisons,
and more!



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